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Medienmitteilung der SCHMOLZ+BICKENBACH AG vom 18. Oktober 2010

Geplante ordentliche Kapitalerhöhung: Übernahmekommission stellt fest, dass für die Gesuchsteller keine Angebotspflicht nach Art. 32 Abs. 1 BEHG besteht.

Die SCHMOLZ+BICKENBACH AG gibt bekannt, dass die Übernahmekommission mit Verfügung vom 15. Oktober 2010 festgestellt hat, dass für SCHMOLZ + BICKENBACH Finanz AG, SCHMOLZ + BICKENBACH Holding AG, SCHMOLZ + BICKENBACH Beteiligungs GmbH, SCHMOLZ + BICKENBACH KG, S + B Beteiligungs GmbH & Co KG, SCHMOLZ + BICKENBACH Stahlcenter AG, Gebuka AG und Dr. Gerold Büttiker („Gesuchsteller“) im Zusammenhang mit der von der Gesellschaft geplanten ordentlichen Kapitalerhöhung keine Angebotspflicht nach Art. 32 Abs. 1 BEHG besteht.

Der Verwaltungsrat der Gesellschaft unterstützte das Gesuch der Gesuchsteller.

Die positive Feststellung der Übernahmekommission war Bedingung für die Teilnahme der Gesuchsteller an der ordentlichen Kapitalerhöhung. Die Gesellschaft geht somit davon aus, dass die Gesuchsteller dem Antrag des Verwaltungsrats zur Kapitalerhöhung zustimmen werden.

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Über SCHMOLZ+BICKENBACH

SCHMOLZ+BICKENBACH wurde im Jahr 1919 von Arthur Schmolz und Oswald Bickenbach in Düsseldorf gegründet und firmiert seit 1937 unter dem Doppelnamen, der seither für Stahl-Tradition steht. Seit der Übernahme der damaligen Swiss Steel AG im Jahre 2003 ist SCHMOLZ+BICKENBACH an der Schweizer Börse kotiert (SIX-Kürzel: STLN). Die SCHMOLZ+BICKENBACH Gruppe ist heute der größte Hersteller, Verarbeiter und Distributor von Edelstahl-Langprodukten weltweit. Insgesamt sind ca. 10.000 Mitarbeiter für die Gruppe tätig. Als Produzent ist SCHMOLZ+BICKENBACH weltweit die Nummer 1 sowohl bei rostfreien Langstählen als auch bei den Werkzeugstählen und gehört zu den zehn grössten Unternehmen für legierte und hochlegierte Qualitäts- und Edelbaustähle. Im Krisenjahr 2009 erzielte der Konzern einen Gesamtumsatz von EUR 2.05 Mia. nach EUR 4.09 Mia. im Vorjahr. www.schmolz-bickenbach.com

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