

Key figures

Swiss Steel Group	Unit	9M 2021	9M 2020	Δ in %	Q3 2021	Q3 2020	Δ in %
Sales volume	kilotons	1,438	1,090	31.9	410	332	23.5
Revenue	million EUR	2,355.7	1,683.9	39.9	765.0	509.4	50.2
Average sales price	EUR/t	1,640.0	1,544.9	6.2	1,868.1	1,534.3	21.8
Adjusted EBITDA	million EUR	151.7	-73.0	-	41.8	-21.1	-
EBITDA	million EUR	146.9	-90.1	-	41.5	-28.8	-
Adjusted EBITDA margin	%	6.4	-4.3	-	5.5	-4.1	-
EBITDA margin	%	6.2	-5.4	-	5.4	-5.7	-
EBIT	million EUR	80.8	-243.9	-	18.0	-52.6	-
Earnings before taxes	million EUR	47.9	-278.7	-	6.6	-64.0	-
Group result	million EUR	38.8	-267.8	-	3.6	-66.3	-
Investments	million EUR	63.2	53.8	17.5	28.5	20.4	39.7
Free cash flow	million EUR	-169.9	-80.8	-	-18.2	9.3	-
	Unit	30.9.2021	31.12.2020	Δ in %			
Net debt	million EUR	644.9	639.9	0.8			
Shareholders' equity ¹⁾	million EUR	470.0	166.1	-			
Gearing	%	137.2	385.2	-			
Net debt/adj. EBITDA LTM (leverage)	x	4.1	n/a	-			
Balance sheet total	million EUR	2,186.9	1,715.7	27.5			
Equity ratio ¹⁾	%	21.5	9.7	-			
Employees as of closing date	Positions	9,864	9,950	-0.9			
Capital employed	million EUR	1,496.5	1,218.0	22.9			
	Unit	9M 2021	9M 2020	Δ in %	Q3 2021	Q3 2020	Δ in %
Earnings/share ²⁾	EUR/CHF	0.01/0.01	-0.13/-0.14	-	0.00/0.00	-0.03/-0.03	-
Shareholders' equity/share ³⁾	EUR/CHF	0.16/0.17	0.08/0.09	-	0.16/0.17	0.08/0.09	-
Share price high/low	CHF	0.478/0.234	0.340/0.126	-	0.459/0.372	0.190/0.146	-

¹⁾ Including capital increase of CHF 247 million in March 2021

²⁾ Earnings per share are based on the result of the Group after deduction of the portions attributable to non-controlling interests.

³⁾ As of September 30, 2021 and as of December 31, 2020