

Key figures

Swiss Steel Group	Unit	Q1 2022	Q1 2021	Δ in %
Order backlog	kilotons	726	684	6.1
Sales volume	kilotons	480	510	-5.9
Revenue	million EUR	1,028.8	751.6	36.9
Average sales price	EUR/t	2,145	1,476	45.3
Adjusted EBITDA	million EUR	75.0	44.5	68.5
EBITDA	million EUR	67.6	41.9	61.3
Adjusted EBITDA margin	%	7.3	5.9	-
EBITDA margin	%	6.6	5.6	-
EBIT	million EUR	46.3	20.3	-
Earnings before taxes	million EUR	34.8	9.6	-
Group result	million EUR	27.1	4.8	-
Investments	million EUR	21.8	13.9	56.8
Free cash flow	million EUR	-108.1	-85.1	-27.0
	Unit	31.3.2022	31.12.2021	Δ in %
Net debt	million EUR	849.6	720.5	17.9
Shareholders' equity	million EUR	510.6	448.7	13.8
Gearing	%	166.4	160.6	-
Net debt/adj. EBITDA LTM (leverage)	x	3.8	3.8	0.0
Balance sheet total	million EUR	2,475.9	2,227.1	11.2
Equity ratio	%	20.6	20.1	-
Employees as of closing date	Positions	9,937	9,914	0.2
Capital employed	million EUR	1,745.9	1,588.6	9.9
	Unit	Q1 2022	Q1 2021	Δ in %
Earnings/share ¹⁾	EUR/CHF	0.01/0.01	0.00/0.00	-
Shareholders' equity/share ²⁾	EUR/CHF	0.17/0.17	0.15/0.16	-
Share price high/low	CHF	0.348/0.275	0.286/0.234	-

¹⁾ Earnings per share are based on the result of the Group after deduction of the portions attributable to non-controlling interests

²⁾ As of March 31, 2022 and as of December 31, 2021